# **Application Form Power Of Attorney**



A power of attorney can be used for existing Vida Savings account holders, as long as we receive the correct consent and supporting documentation. Please complete the form using BLOCK CAPITALS and return, with any supporting documentation, to us at Freepost VIDA SAVINGS, or via email at <a href="mailto:enquiries@secure.vidasavings.co.uk">enquiries@secure.vidasavings.co.uk</a>.

# Important information

An application to appoint a Power of Attorney to operate an account is subject to: (i) confirmation of attorney(s) name and address; (ii) valid identification; (iii) UK residence; and (iv) attorney(s) minimum age of 18 years. Please read our Vida Savings Terms and Conditions and Special Conditions for full details.

Account holder details	
Account number	
Title First name(s)	Surname
Date of birth (dd/mm/yy)	
Address	Postcode
	an six months please provide us with their previous address.
Previous address	Postcode
Mental capacity	
Does the account holder / donor have mental capa	city? Yes No

# If the attorney(s) are already Vida Savings customer(s) please provide their full name(s) and account number(s).

If the attorney(s) are already Vida Savings customers and you can provide the attorney's full name(s) and Vida Savings account number(s), the attorney(s) don't need to provide their details on pages 2 and 3 of this document. Attorney name **Account number** Attorney name **Account number** First attorney details Please provide details of the person(s) who'll operate the account on behalf of the account holder. First name(s) Title Surname Date of birth (dd/mm/yy) **Nationality** Mothers maiden name **Postcode Address** Home telephone Mobile telephone Other telephone **Email address** If the attorney has lived at this address less than six months please provide us with their previous address. **Previous address Postcode** 

Second attorney details		
Title First name(s)	Surname	
Date of birth (dd/mm/yy)		
Nationality	Mothers maiden name	
Address	Postcode	
Home telephone	Mobile telephone	
Other telephone	Email address	
If the attorney has lived at this address less than six months pled  Previous address	ise provide us with their previous address.  Postcode	

# **Proof of identity and address**

To register a Power of Attorney on an existing Vida Savings account:

- If you're already a Vida Savings customer, please enter your Vida Savings account number on the front of this application form.
- If you're not already a Vida Savings customer, please send us one item from List A and one item from List B as shown on the Acceptable Identity Documents list which can be found under the Useful Documents section of our website <a href="https://www.vidasavings.co.uk">www.vidasavings.co.uk</a>. Please be aware that the same document cannot be used for proof of identity and proof of address.

We may carry out checks against publicly available records and credit records using an electronic authentication system. Details of your credit history will not be made available to us. The data providers may add the details of the searches to their records, but credit scoring agencies will not use the records of the Bank's search in their scoring of future credit applications.

# Power of attorney document

If you have access to the Power of Attorney document online, we're able to accept an LPA Access Code in place of the original/certified document. You can request an LPA Access code on your online account on the Government website. This should be a 13 character code starting with a V.

#### Please provide this below if applicable:

**v** -

Please note the code expires within 30 days of being generated. Due to this, we may contact you for a new code if it expires before we're able to process your application.

Please be aware that in some circumstances we may need to view the physical Power of Attorney document (for example, where you don't have a digital access code). We reserve the right to request an original or certified copy of the document to proceed with the registration of the Attorney(s).

### You can post the original or certified documentation to us at Freepost VIDA SAVINGS.

This is a freepost address, there is no need for a stamp. Please be aware that when you're sending original documents to us, this is done so at your own risk. Certified copies of documents are recommended and preferred.

Once we've successfully registered the attorney(s) for your Vida Savings account(s), we'll contact you with further details explaining how you can access the account(s) online and through our mobile app.

#### Please note

- The Account Holder will be responsible for the attorney(s) actions or omissions as if they were their own.
- We'll only accept attorney(s) appointed to act on a single signature basis.
- By appointing the attorney(s) to operate the account, the Account Holder will be unable to do so.
- We'll assume that it is intended to appoint the attorney(s) to operate all of the Account Holder's accounts with us. If this is not the case and you wish to limit the appointment to only some of the Account Holder's accounts, then you need to tell us when submitting your application.
- This appointment will revoke the appointment of any attorney(s) currently appointed to operate the account(s), unless they have been appointed under the same Power of Attorney.
- The Nominated Account, which must be used to transfer funds (including interest) into and out of the account(s) held
  with us, will not change as a result of appointing an attorney to operate the account. If you wish to change the Nominated
  Account, please call us on 0345 6460 460 or log in to your online account at <a href="https://www.vidasavings.co.uk">www.vidasavings.co.uk</a> to request a change to
  your Nominated Bank account.
- Any notices or correspondence sent by post will be sent to the mailing address for the first attorney.
- Please check that the email address registered to the account is the address you wish us to use to send emails about the
  account. If you wish to update this email address, please call us on 0345 6460 460 or log in to your online account at
  www.vidasavings.co.uk.
- To end an attorney's authority to operate the account at any time please call us on 0345 6460 460.

#### Use of your information

We collect information about you in a number of ways, including when you register with our website or open an account with us. We may also collect information about your activities on our website through the use of cookies.

The main reason we use this information is to better provide you with our products and services (whether available via the website or offline). We may also use the information for:

- Processing your application and to maintain your account with us.
- Product development, statistical analysis and market research (we may want to contact you from time to time for market research).
- Promoting our products and services and those of our group companies (for more on this see the marketing section below).
- · Customer service, including answering questions and responding to feedback and complaints.
- · Financial and identity checks, fraud and financial crime prevention checks and credit checks.
- For audit.

Yes

For statistical analysis.

Further details about how we collect and use information can be found by reviewing our <u>Privacy Notice</u> which can be found under the Useful Documents section of our website <u>www.vidasavings.co.uk</u>

# **Marketing Permission**

We don't share your data for marketing outside Vida Savings without your permission. We'd like to contact you from time to time about new products, services and offers which may be of interest and benefit to you. We'll only do so if you've agreed to this (which you can do by ticking the boxes below to indicate how we may contact you). You can unsubscribe from any marketing you receive from us by using the unsubscribe option in the messages you receive or by contacting us at any time.

See our Privacy Notice for information about how to unsubscribe at www.vidasavings.co.uk

Vida Savings may contact me about products, services and promotions by:
Email
Post
Telephone
SMS

# The deposit guarantee scheme

Your eligible deposits with Vida Savings are protected by the Financial Services Compensation Scheme (FSCS), the UK's depositor guarantee scheme. It's important that you read and retain a copy of the FSCS information sheet which can be found under the Useful Documents section of our website <a href="https://www.vidasavings.co.uk">www.vidasavings.co.uk</a>. By signing this form, you acknowledge that you've read and retained a copy of the FSCS information sheet.

# **Attorney Declaration**

By signing below, you confirm that:

- You've read, understood and agree to be bound by the above statements.
- You've been appointed by the Account Holder(s) to act on their behalf as their attorney(s).
- The terms of your appointment enable you to operate the account and where the Account Holder has appointed two attorneys to act you've been appointed on the basis that you can do this on an individual basis.
- You'll let us know and not operate the account if the Power of Attorney under which you have been appointed has been
  revoked or if you are appointed under an unregistered Enduring Power of Attorney and the Account Holder ceases to have
  mental capacity to operate the account.
- The Account Holder is aware that you're registering the Power of Attorney and in doing so they'll not be able to operate the account or receive correspondence about it.
- The information you give in this application is true and accurate and you'll notify us promptly of any changes.

Signature of first attorney:	Signature of second attorney:
Date (dd/mm/yy)	Date (dd/mm/yy)
Where the account holder / donor has mental capacity, v Attorney being registered against their account(s) and th	we require their signature confirming their consent to the Power of ne attorney(s) acting on their behalf online.
I consent to my attorney(s) being registered against my account(s), I understand and agree that my attorney(s) v	account(s) and acting for me and where my account(s) is / are online will have full and free access to my account(s).
Signature of account holder / donor:	
Date (dd/mm/yy)	

# Returning this application

Please take a few moments to check carefully that you've correctly filled in this application form and are sending us the documents we need to appoint a Power of Attorney to operate this account. Without them we'll be unable to process your application. Please be aware failure to complete the form in full and/or provide the requested documents may lead to your application being declined.

#### If you're returning your completed Application for Power of Attorney Form by post, you can do so at:

Freepost VIDA SAVINGS

This is a freepost address, there is no need for a stamp.

Please be aware that if you're sending original supporting documents to us, this is done so at your own risk. Certified copies of documents are recommended and preferred.

# If you need any help or assistance

Please call us on 0345 6460 460 or email us at enquiries@secure.vidasavings.co.uk.

Vida Savings is a trading name of Vida Bank Limited, registered in England and Wales with company number 09837692 with its registered office at 1 Battle Bridge Lane, London, SEI 2HP. Vida Bank Limited is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority with Financial Services Register Firm Reference Number 738741.