

Addition of 2nd Account Holder

Use this form if you'd like to add another account holder to your existing Vida Savings account. Please complete the form using BLOCK CAPITALS and return, with any supporting documentation, to us at Freepost VIDA SAVINGS, or via email at enquiries@secure.vidasavings.co.uk

Please be aware, if the additional account holder isn't already an existing Vida Savings customer, we'll need you to send us **one item from List A** and **one from List B**, which are shown on the Acceptable Identity Documents list. This can be found in the Useful Documents section of our website.

Existing account holder details

Account name:

Account number:

I authorise the addition of the following person to my account:

Signature:

Date (dd/mm/yy)

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Additional account holder's details

Title

First name(s)

Surname

Date of birth (dd/mm/yy)

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Mother's maiden name

Nationality

Address

Postcode

Home telephone

Other telephone

Email address

Mobile telephone

Additional account holder's details continued

Is the additional Account Holder an existing Vida Savings customer?

Yes No

If Yes

Please enter their existing account number

If No

To allow both account holders to deposit and withdraw money, your nominated bank account must be held in both names. If you change your nominated bank account, the new details will be applied to any other savings accounts or ISAs you may hold with us. If your nominated bank account is already in joint names with the person you wish to add to your Vida Savings account, you'll still need to complete the bank details below, confirming both names as they appear on the account.

Your bank details

Bank name

Name(s) of account holder(s)

Sort code

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Account number

When returning this completed form to us, please include a bank statement to confirm that the new nominated bank account is in your name. All statements will need to be dated within the last 3 months, confirm the full name, sort code, account number and residential address of the account holder.

Please note that an account with a zero balance or a closed account will not be acceptable. We also cannot accept ATM produced bank statements. PDFs and copies of bank statements are acceptable and recommended. All information on the document needs to be clear and legible. We cannot accept documentation where information has been covered, altered or blanked out.

Following receipt of your documentation, you'll receive a letter with an Authentication Code. Please log in to your account and enter your unique code to complete registration of your nominated bank account. You won't be able to make any deposits or withdrawals from your new nominated bank account until it's authenticated.

Tax residency information

Can you confirm you're a resident for tax purposes in the UK only?

Yes No

If you've told us that you're a resident for tax purposes somewhere other than the UK AND/OR you've indicated you're a U.S. person, please provide details of the country(ies) where you're resident for tax purposes. If you're liable for tax in any other country other than the UK – regardless of whether you're a citizen or national of that country – please indicate in the section below.

Country of Citizenship

Tax identification number

Account holders declaration

We collect information about you in a number of ways, including when you register with our website or open an account with us. We may also collect information about your activities on our website through the use of cookies.

Use of your information

The main reason we use this information is to better provide you with our products and services (whether available via the website or offline). We may also use the information for:

- Processing your application and to maintain your account with us.
- Product development, statistical analysis and market research (we may want to contact you from time to time for market research).
- Promoting our products and services and those of our group companies (for more on this see the marketing section below).
- Customer service, including answering questions and responding to feedback and complaints.
- Financial and identity checks, fraud and financial crime prevention checks and credit checks.
- For audit.
- For statistical analysis.

Further details about how we collect and use information can be found by reviewing our [Privacy Notice](#) which can be found under the Useful Documents section of our website www.vidasavings.co.uk

Marketing Permission

We don't share your data for marketing outside Vida Savings without your permission. We'd like to contact you from time to time about new products, services and offers which may be of interest and benefit to you. We'll only do so if you've agreed to this (which you can do by ticking the boxes below to indicate how we may contact you). You can unsubscribe from any marketing you receive from us by using the unsubscribe option in the messages you receive or by contacting us at any time.

See our [Privacy Notice](#) for information about how to unsubscribe www.vidasavings.co.uk

Yes

Vida Savings may contact me about products, services and promotions by:

- Email
- Post
- Telephone
- SMS

We may share your information with various organisations so that they can provide services to us, including financial, credit, fraud and identity checking agencies. We may also share information with the police, fraud prevention agencies, other law enforcement agencies and tax authorities to investigate or prevent crimes and with the courts in connection with court proceedings. For more information on who we may share your information with, please see our [Privacy Notice](#).

Please also see our [Privacy Notice](#) for information about:

- Security we have in place to protect your information.
- Our marketing activities and how to unsubscribe from marketing from us.
- Obtain copies of or correct your information.
- Contacting us.

I/We confirm that the information given in my/our application is correct.

I/We agree to the current Terms and Conditions. Before signing below, you should carefully read the Vida Savings Terms and Conditions, your Special Conditions and check our list of interest rates and the list of charges to ensure that you understand them. These are all available on our website.

Financial Services Compensation Scheme (FSCS)

Your eligible deposits with Vida Savings are protected by the Financial Services Compensation Scheme (FSCS), the UK's depositor guarantee scheme. It's important that you read and retain a copy of the FSCS information sheet which can be found under the Useful Documents section of our website www.vidasavings.co.uk.

By signing this form, you acknowledge that you've read and retained a copy of the FSCS information sheet.

Additional account holder's signature

Date (dd/mm/yy)

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If you're returning your completed Addition of 2nd Account Holder Form by post, you can do so at:

Freepost VIDA SAVINGS

This is a freepost address, there is no need for a stamp.

Please be aware that if you're sending original documents to us, this is done so at your own risk. Copies of documents are recommended and preferred.

If you need any help or assistance

Please call us on 0345 6460 460 or email us at enquiries@secure.vidasavings.co.uk.

Vida Savings is a trading name of Vida Bank Limited, registered in England and Wales with company number 09837692 with its registered office at 1 Battle Bridge Lane, London, SE1 2HP. Vida Bank Limited is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority with Financial Services Register Firm Reference Number 738741.