

Prospectus Supplement

Tower Bridge Funding 2024-1 PLC

(Incorporated under the laws of England and Wales with limited liability under registered number 15198594)

This Supplement dated 8 January 2024 (the “**Supplement**”) to the Prospectus dated 4 January 2024 (the “**Prospectus**”) constitutes a supplementary prospectus in respect of the Prospectus for the purposes of Regulation (EU) 2017/1129 and any regulatory or implementing acts adopted under that regulation, in each case to the extent that they form part of domestic law in the United Kingdom by virtue of the EUWA (the “**UK Prospectus Regulation**”) and is prepared in connection with the Notes and the Certificates issued by Tower Bridge Funding 2024-1 PLC (the “**Issuer**”). In this Supplement “**EUWA**” means the European Union (Withdrawal) Act 2018, as amended by the European Union (Withdrawal Agreement) Act 2020, as amended, varied, superseded or substituted from time to time. Terms defined in the Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus issued by the Issuer.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of its knowledge, the information contained in this Supplement is in accordance with the facts and the Supplement does not omit anything likely to affect the import of such information.

This Supplement has been approved by the Financial Conduct Authority as competent authority under the UK Prospectus Regulation. The Financial Conduct Authority only approves this Supplement as meeting the standard of completeness, comprehensibility and consistency imposed by the UK Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or of the quality of the Notes that are the subject of this Supplement or the Prospectus. Investors should make their own assessment as to the suitability of investing in the Notes. Such approval by the Financial Conduct Authority relates only to Notes which are to be admitted to trading on a regulated market for the purposes of Regulation (EU) No 600/2014 on markets in financial instruments as it forms part of domestic law in the United Kingdom by virtue of the EUWA and/or which are to be offered to the public in any Member State of the European Economic Area and/or in the United Kingdom.

Purpose of this Supplement

The purpose of this Supplement is to update the ratings assigned by Fitch Ratings Ltd. (“**Fitch**”) to the Class B Notes, the Class C Notes and the Class D Notes, in each case on pages i and 160 of the Prospectus.

Ratings assigned to the Class B Notes and the Class D Notes

- The references to “AA” on pages i and 160 of the Prospectus in respect of the ratings assigned by Fitch to the Class B Notes shall be replaced with references to “AA+”.
- The references to “A” on pages i and 160 of the Prospectus in respect of the ratings assigned by Fitch to the Class C Notes shall be replaced with references to “A+”.
- The references to “BBB- ” on pages i and 160 of the Prospectus in respect of the ratings assigned by Fitch to the Class D Notes shall be replaced with references to “BBB”.

General

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.